

# Planning for a Financially Successful Retirement?

What does retirement mean to you?

**Date: November 6, 2013/ Time: 6:30 pm**

**Location: Mid-Island Y JCC**

- **45 Manetto Hill Road**
- **Plainview, NY 11803**

## Retirement Income Planning

This is one of several workshops to provide the attendee with an understanding and application of the essential planning topics necessary to manage your financial life. This information will provide you with a comprehensive financial foundation, along with advanced planning strategies to help you plan for a successful financial future

### **The following Retirement Income Planning subjects will be covered:**

- ✓ Early Retirement Considerations
- ✓ Delayed Retirement Considerations
- ✓ Working During Retirement
- ✓ How Long Will Retirement Last?
- ✓ Retirement Income Planning
- ✓ How Much Annual Income Will You Need?
- ✓ Accounting for Health-Care Costs
- ✓ Accounting for Inflation
- ✓ Social Security Basics
- ✓ Employer Pension Basics
- ✓ Other Potential Sources of Income

### **Instructor: Michael J. Aluotto**

About the Instructor: Mr. Aluotto is the President of Vertex Wealth Management, LLC and is an independent Private Wealth Manager with the broker dealer First Allied Securities, Inc.



**Reserve your seat:**

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