

When You Imagine Your Retirement, What Do You See?

Date: October 30, 2013/ Time: 6:30 pm

Location: Mid-Island Y JCC

- **45 Manetto Hill Road**
- **Plainview, NY 11803**

This is one of several workshops to provide the attendee with an understanding and application of the essential planning topics necessary to manage your financial life. This information will provide you with a comprehensive financial foundation, along with advanced planning strategies to help you plan for a successful financial future.

The following Retirement Planning subjects will be covered:

- ✓ The Retirement Planning Road Map
- ✓ What Kind of Retirement Do You Want?
- ✓ When Do You Want to Retire?
- ✓ Estimating Retirement Income
- ✓ Estimating Retirement Expenses
- ✓ Calculating Your Retirement Investment Goal
- ✓ Account for Inflation
- ✓ Tax-Advantaged Savings Vehicles
- ✓ Protecting Against Risk
- ✓ Implementing Your Plan

Instructor: Michael J. Aluotto

About the Instructor: Mr. Aluotto is the President of Vertex Wealth Management, LLC and is an independent Private Wealth Manager with the broker dealer First Allied Securities, Inc.

Retirement may last 25 years or more.



Reserve your seat:

Call: 516-294-8200

or email:

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